IN THE UNITED STATES DISTRICT COURT FOR THE DISTRICT OF DELAWARE

In re)
BLAKE OF CHICAGO CORP., et al., Debtors.) Chapter 11) Case No. 04-12002 (CGC)
A.B. DICK COMPANY and PARAGON CORPORATE HOLDINGS, INC.,) Jointly Administered))
Plaintiffs, v.)) Civil Action No. 05-116-KAJ)
MHR CAPITAL PARTNERS, L.P., MHR INSTITUTIONAL PARTNERS, L.P., MHRM, L.P., and MHR FUND MANAGEMENT LLC,))))
Defendants.)

<u>ORDER</u>

For the reasons set forth by the Court during the oral argument on November 14, 2005,

IT IS HEREBY ORDERED that defendants' motion to dismiss, or in the alternative, for summary judgment on counts II and III of the amended complaint (Bankruptcy Court D.I. 80) is DENIED as to the motion to dismiss and DENIED WITHOUT PREJUDICE as to the motion for summary judgment.

UNITED STATES DISTRICT JUDGE

November 14, 2005 Wilmington, Delaware